Technical Information Report



AAMI TIR67:

PRÉVIEW 2018

This is a preview edition of an AAMI guidance document and is intended to allow potential purcha promoting safe practices of the document before making a purchasing decision.

Pertaining to the use of pertaining to the use of the complete copy of this AAMI deciliant and disinfectant chemicals in health care facilities



This is a preview of "AAMI TIR67: 2018". Click here to purchase the full version from the ANSI store.



PREVIEW COPY

This is a preview edition of an AAMI guidance document and is intended to allow potential purchasers to evaluate the content of the document before making a purchasing decision.

AAMI Technical Information Report

AAMI TIR67:2018



Promoting safe practices pertaining to the use of sterilant and disinfectant chemicals in health care facilities

This is a preview edition of an AAMI guidance document and is intended to allow potential purchasers to evaluate the content of the document before making a purchasing decision.

For a complete copy of this AAMI document, contact AAMI at +1-877-249-8226 or visit www.aami.org.

Approved 23 February 2018 by

Association for the Advancement of Medical Instrumentation

Abstract: This technical information report (TIR) provides additional guidance to sterile processing managers

and others regarding compliance with occupational safety and environmental regulations.

Keywords: disinfectant, EPA, OSHA, preventing exposure, regulation, risk, safety, standard, statute, sterilant

AAMI Technical Information Report

A technical information report (TIR) is a publication of the Association for the Advancement of Medical Instrumentation (AAMI) Standards Board that addresses a particular aspect of medical technology.

Although the material presented in a TIR may need further evaluation by experts, releasing the information is valuable because the industry and the professions have an immediate need for it.

A TIR differs markedly from a standard or recommended practice, and readers should understand the differences between these documents.

Standards and recommended practices are subject to a formal process of committee approval, public review, and resolution of all comments. This process of consensus is supervised by the AAMI Standards Board and, in the case of American National Standards, by the American National Standards Institute.

A TIR is not subject to the same formal approval process as a standard. However, a TIR is approved for distribution by a technical committee and the AAMI Standards Board.

Another difference is that, although both standards and TIRs are periodically reviewed, a standard must be acted on—reaffirmed, revised, or withdrawn—and the action formally approved usually every five years but at least every 10 years. For a TIR, AAMI consults with a technical committee about five years after the publication date (and periodically thereafter) for guidance on whether the document is still useful—that is, to check that the information is relevant or of historical value. If the information is not useful, the TIR is removed from circulation.

A TIR may be developed because it is more responsive to underlying safety or performance issues than a standard or recommended practice, or because achieving consensus is extremely difficult or unlikely. Unlike a standard, a TIR permits the inclusion of differing viewpoints on technical issues.

CAUTION NOTICE: This AAMI TIR may be revised or withdrawn at any time. Because it addresses a rapidly evolving field or technology, readers are cautioned to ensure that they have also considered information that may be more recent than this document.

All standards, recommended practices, technical information reports, and other types of technical documents developed by AAMI are *voluntary*, and their application is solely within the discretion and professional judgment of the user of the document. Occasionally, voluntary technical documents are adopted by government regulatory agencies or procurement authorities, in which case the adopting agency is responsible for enforcement of its rules and regulations.

This is a preview edition of an AAMI guidance document and is Comments on this technical information report are invited and should be sent to AAMI, Attn: Standards Department, 4301 N. Fairfax Drive, Suffe 301, Affington, VA 22203-1635; hasers to evaluate the content

of the document before making a purchasing decision.

For a complete copy of this AAMI document, contact AAMI at +1-877-249-8226 or visit www.aami.org.

Published by

AAMI 4301 N. Fairfax Dr., Ste. 301 Arlington, VA 22203-1633

© 2018 by the Association for the Advancement of Medical Instrumentation

All Rights Reserved

Publication, reproduction, photocopying, storage, or transmission, electronically or otherwise, of all or any part of this document without the prior written permission of the Association for the Advancement of Medical Instrumentation is strictly prohibited by law. It is illegal under federal law (17 U.S.C. § 101, et seq.) to make copies of all or any part of this document (whether internally or externally) without the prior written permission of the Association for the Advancement of Medical Instrumentation. Violators risk legal action, including civil and criminal penalties, and damages of \$100,000 per offense. For permission regarding the use of all or any part of this document, contact AAMI at 4301 N. Fairfax Dr., Ste. 301, Arlington, VA 22203-1633. Phone: (703) 525-4890; Fax: (703) 525-1067.

Printed in the United States of America

ISBN 978-1-57020-697-9

Cont	ents	Page
Committee representation		iv
Forewo	ord	vii
Introdu	duction	
1	Scope	2
2	Definitions	2
3	U.S. legal and regulatory structure	9
4	Consensus and other standards	12
5	Occupational safety laws applicable to safe use of sterilant and disinfectant chemicals and other chemicals in health care	16
6	Environmental laws pertaining to chemical use in health care	33
7	Hazard and risk analysis	35
8	Promoting safe practices	39
9	Response to exposure	49
Annex	Annex A (informative) Contact information for occupational safety offices in states and territories	
Bibliog	raphy	59

Advancing Safety in Health Technology

PREVIEW COPY

This is a preview edition of an AAMI guidance document and is intended to allow potential purchasers to evaluate the content of the document before making a purchasing decision.

Committee representation

Association for the Advancement of Medical Instrumentation

Chemical Sterilants Hospital Practices Working Group

This technical information report was developed by the AAMI Chemical Sterilants Hospital Practices Working Group under the auspices of the AAMI Sterilization Standards Committee. Approval of the TIR does not necessarily mean that all working group members voted for its approval. At the time this TIR was published, the AAMI Chemical Sterilants Hospital Practices Working Group had the following members:

Chair: Janet Prust

Members: Anas Aljabo, SteriPro Canada Inc

Nola Baves. Sanford Health

Marcia Benedict, STERIS Corporation Jon Burdach, PhD, Nanosonics Limited

Jennifer Burrell, St. Luke's Hospital and Health Network

Xiaolan Chen, Johnson & Johnson

Nancy Chobin, RN, CSPDM, Sterile Processing University LLC

Ramona Conner, RN, MSN, CNOR, FAAN, Association of periOperative Registered Nurses

Jacqueline Daley

Mary Ann Drosnock, Healthmark Industries Company Inc.

Gordon Ely, MiMedx Group

Gloria Frost, Cardinal Health

Zory Glaser, PhD, Johns Hopkins University School of Public Health

Rachel Hill, Becton Dickinson & Companyealth Technology

Nupur Jain, Intuitive Surgical Inc

Susan G. Klacik, CCSMC, FCS, ACE, International Association of Healthcare Central Service

Materiel Management

Doug Kruger

Jean-Luc Lemyre, TSO₃ Inc

Stacey MacArthur

Jo Ann Maltais, Maltais Consulting

Thirassing Marcoview edition of an AAMI guidance document and is

intElaine Mayball IPbD FDA CEPRHal purchasers to evaluate the content Candace McManus, PhD Astrid Merrified, Boston Scientific Corporation a purchasing decision.

Rusty Mills, GE Healthcare

Formank Myers, 1903 an Diego Helaithcard Systemocument, contact AAMI at

Richard Ormsbeeg Cantel Inc. 8226 or visit www.aami.org. Alpa Patel, Nelson Laboratories LLC

Janet Prust, 3M Healthcare

Cheron Rojo, Valley Children's Hospital Mandy Ryan, Stryker Instruments Division

Mike Schoene, Bausch & Lomb Inc

Rose Seavey, Seavey Healthcare Consulting, LLC

Frank Sizemore, Wake Forest University Baptist Medical Center

Joan Spear, B Braun of America Inc

Karen Swanson, Connecticut Children's Medical Center Radhakrishna Tirumalai, US Pharmacopeia Convention Inc

Dawn Tomac, Association for Professionals in Infection Control and Epidemiology

Donald Tumminelli, HIGHPOWER Validation Testing & Lab Services Inc

Richard Warburton, ChemDAQ Inc Jill Warren, WuXi AppTec Inc Roberto Zumbado, Philips

Alternates: Dave Dion, Cardinal Health

Christopher Dugard, FDA/CDRH Susan Flynn, 3M Healthcare

Elyse Gaudreau, TSO₃ Inc Brent Geiger, Cantel Inc Sharon Hadley, STERIS IMS David Hilliker, ChemDAQ Inc Nancy Kaiser, STERIS Corporation

Kaumudi Kulkarni, Healthmark Industries Company Inc

Elan Lopezcuba, Becton Dickinson & Company

Patrick McCormick, Bausch & Lomb Inc

Kathleen McMullen, Association for Professionals in Infection Control and Epidemiology

Emily Mitzel, Nelson Laboratories LLC Navid Omidbakhsh, Johnson & Johnson Leslie Tavares, WuXi AppTec Inc Brian Wallace, Intuitive Surgical Inc

Jon Wood, International Association of Healthcare Central Service

Materiel Management

Bryan Worwa, Boston Scientific Corporation

NOTE—Participation by federal agency representatives in the development of this technical information report does not constitute endorsement by the federal government or any of its agencies.

At the time this document was published, the **AAMI Sterilization Standards Committee** had the following members:

Cochairs: Michael Scholla, PhD

Patrick Weixel

Members: Anas Aljabo, SteriPro Canada Inc.

Brett Anderson, Cochlear Ltd, Safety in Health Technology Hank Balch, University Health System

Hank Balch, University Health System Richard Bancroft, Steris Corporation

Marie Brewer

Trabue Bryans, BryKor LLC

Jon Burdach, Nanosonics Limited EV

Tim Carlson, Becton Dickinson & Company

Phil Cogdill, Medtronic Inc Campus

Th Sean Colwell Wuxi App Teo Incof an AAMI guidance document and is int Ramona Conner, Association of Perioperative Registered Nurses the content Lena Cordie, Qualitas Professional Services LLC Jackie Daley ocument before making a purchasing decision.

Gordon Ely, MiMedx Group

Foursa Fosterphatityocossy safothisuima MI document, contact AAMI at

Joel Gorski, NAMSA7-249-8226 or visit www.aami.org.

Joyce Hansen, Johnson & Johnson Stephanie Homuth, Homuth, Stephanie Clark Houghtling, Cosmed Group Inc

Sue Klacik, International Association of Healthcare Central Service

Materiel Management

Byron Lambert, Abbott Laboratories

Michelle Luebke, Baxter Healthcare Corporation

Patrick McCormick, Bausch & Lomb Inc Gerry O'Dell, Gerry O'Dell Consulting

Adrian Ponce, Verrix LLC Janet Prust, 3M Healthcare

Nancy Rakiewicz, IUVO BioScience

Michael Scholla, PhD, DuPont Tyvek Medical and Pharmaceutical Protection

Linda Schultz, Northside Hospital Surgical Services Atlanta

Joan Spear, B Braun of America Inc

Patrick Weixel, FDA/CDRH

Sid Wiggs

Martell Winters, Nelson Laboratories LLC Stephen Yeadon, Boston Scientific Corporation

Bill Young, Sterigenics International

Roberto Zumbado, Philips

This is a preview of "AAMI TIR67: 2018". Click here to purchase the full version from the ANSI store.

Alternates: Stacy Bohl, Boston Scientific Corporation

Greg Crego, IUVO BioScience

Niki Fidopiastis, Sterigenics International

Dan Floyd, DuPont Tyvek Medical and Pharmaceutical Protection

Gerry McDonnell, Johnson & Johnson Kim Patton, Becton Dickinson & Company Christine Render, Cosmed Group Inc Mike Sadowski, Baxter Healthcare Corporation

Craig Wallace, 3M Healthcare

Lisa Ward, Steris Corporation

Jon Wood, International Association of Healthcare Central Service

Materiel Management

NOTE—Participation by federal agency representatives in the development of this technical information report does not constitute endorsement by the federal government or any of its agencies.



PREVIEW COPY

This is a preview edition of an AAMI guidance document and is intended to allow potential purchasers to evaluate the content of the document before making a purchasing decision.

Foreword

This technical information report (TIR) was developed by the AAMI Chemical Sterilants Hospital Practices Working group under the auspices of the AAMI Sterilization Standards Committee. The objective of this TIR is to provide comprehensive background information on the U.S. federal regulations and industrial hygiene recommendations related to occupational exposure to chemical sterilants used in the health care setting for reprocessing medical devices.

Federal occupational safety laws are broadly written for all industries. This TIR focuses specifically on chemical sterilants used in the health care setting and the aspects of the regulations that apply. This document is not intended to interpret federal law and health care facilities should use this information only as background education to become familiar with the requirements. Health care facilities should not make legal decisions based the information in this TIR but refer to facility employee health and legal counsel. The content and recommendations in this TIR will be reviewed and updated periodically as requirements for occupational safety related to the use of chemical sterilants change.

The objective of this TIR is to assist health care management and personnel who use sterilant and disinfectant chemicals to improve occupational safety by providing relevant regulatory and general advice about safe use of these chemicals.

Suggestions for improving this TIR are invited. Comments and suggested revisions should be sent to Technical Programs, AAMI, 4301 N. Fairfax Dr., Suite 301, Arlington VA 22203-1633.

NOTE—This foreword does not contain provisions of AAMI TIR67, *Promoting safe practices pertaining to the use of sterilant and disinfectant chemicals in health care facilities*, but it does provide important information about the development and intended use of the document.

Advancing Safety in Health Technology

PREVIEW COPY

This is a preview edition of an AAMI guidance document and is intended to allow potential purchasers to evaluate the content of the document before making a purchasing decision.

This is a preview of "AAMI TIR67: 2018". Click here to purchase the full version from the ANSI store.



PREVIEW COPY

This is a preview edition of an AAMI guidance document and is intended to allow potential purchasers to evaluate the content of the document before making a purchasing decision.

AAMI Technical Information Report

AAMI TIR67:2018

Promoting safe practices pertaining to the use of sterilant and disinfectant chemicals in health care facilities

NOTE—This technical information report (TIR) is not a standard, and the material contained herein is informative in nature. In some instances, the committee has used the terms "shall" and "must" based on its knowledge of requirements contained in relevant standards, regulatory requirements, or both.

Introduction

Sterilant and disinfectant chemicals are usually broad-based biocidal chemicals that effectively destroy a broad range of pathogens including bacteria, fungi, protozoa, and viruses; some chemical sterilants also destroy the more resistant sporicidal forms of bacteria. These chemicals play an essential role in modern health care, and their use has a direct and vital impact on patient care. They are essential to the sterilization or disinfection of heat-sensitive devices such as flexible endoscopes. At the same time, these chemicals can pose various levels of risk for health care personnel that handle them.

Often, sterilant and high-level disinfectant (HLD) chemicals are used within equipment such as sterilizers, automatic endoscope reprocessors, and similar equipment that has been designed by the manufacturers to be as safe as possible for the operators. Proper use of such equipment by well-trained operators who have a good knowledge of safe use of the sterilant and disinfectant chemicals and how to mitigate those risks is an important aspect for the safe use of these chemicals.

However, the injury rate in health care is higher than in almost all other industries. In 2009, the Healthcare and Social Assistance (HCSA) Sector Council of the National Occupational Research Agenda (NORA) (in partnership with the Centers for Disease Control and Prevention [CDC]) examined the health care sector for the causes of the high accident rate, and the following conclusion was drawn:

"The HCSA sector is burdened by the historical and entrenched belief that patient care issues supersede the personal safety and health of workers tand that it is acceptable for HCSA workers to have less than optimal protections against the risks of hazardous exposures or injuries." [NORA 2009] decision.

As far as chemical safety was concerned, the NORA report went on to say:

For a complete copy of this AAMI document, contact AAMI at "HCSA workers are also at increased risk for many of the types of adverse health effects potentially caused by hazardous chemical exposures, including cancer, adverse reproductive outcomes, and work-related asthma and dermatitis. Although a wide range of hazards exists, a key barrier to addressing them is the misconception that HCSA work is safer than other work involving exposure to chemical and physical hazards. Improved health and hazard surveillance could help to address this issue, as would epidemiological studies to better evaluate relationships between hazardous exposures in the HCSA sector and development of work-related health outcomes such as cancer, adverse reproductive outcomes, asthma, and skin disorders."

The purpose of this TIR is to assist health care facilities that use sterilant and disinfectant chemicals in improving their occupational safety by providing relevant regulatory and general advice about the safe use of these chemicals.

In the United States, there is an extensive network of overlapping regulations that control the use of chemical sterilants and disinfectants and that are intended to protect workers from exposure in the workplace and in the environment. Although these various regulations are available on the websites of the respective local and federal government agencies, they can be difficult to find, especially if the reader is unaware of which regulations apply.

Another problem for readers is that chemical safety regulations are often written to apply across all or at least many very diverse industries and so are broadly written and often contain considerable matter that is not relevant to chemical sterilization in a health care facility. Thus, the same Occupational Safety and Health Administration (OSHA) regulations apply to the use of hydrogen peroxide in a hospital sterile processing department as to a titanium foundry pickling titanium ingots in an acidified hydrogen peroxide bath to remove mill scale. Therefore, this TIR is written to clarify the