AGMA Information Sheet

Splines – Design and Application
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Approved November 15, 2018

ABSTRACT

This information sheet covers parallel straight sided and involute splines. It provides information relating to geometry, fit types, materials, manufacturing, rating, inspection, lubrication, and failure of splined elements.

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Foreword

[The foreword, footnotes and annexes, if any, in this document are provided for informational purposes only and are not to be construed as a part of AGMA Information Sheet 945-A18, Splines – Design and Application.

Several documents exist relating to various aspects of spline design and manufacture. For example, spline geometry is well covered in other standards and rather than repeating those standards, this document makes reference to each one. Even the term spline can refer to a multitude of part shapes. This document is an attempt to augment other spline standards and consolidate information on spline types, geometry, assembly, inspection, materials, manufacturing processes, lubrication, rating, and failure modes.

Although involute splines of 30° pressure angle are very popular, this information sheet also covers involute splines of 37.5° and 45° pressure angle, parallel straight sided splines and modifications to spline geometry such as lead modification, missing tooth, and end geometry from the manufacturing process.

This committee first met in November 2011 to develop this information sheet. The committee consisting of automotive, industrial, aerospace component and system manufacturers and consultants were responsible for first developing this document.

The first draft of AGMA 945-A18 was created in December 2012. It was approved by the membership in February 2018.

Suggestions for improvement of this standard will be welcome. They may be submitted to tech@agma.org.
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American Gear Manufacturers Association –

Splines – Design and Application

1 Scope

The scope of this information sheet includes involute splines (some of which are governed by ISO 4156 and DIN 5480), plus variants such as modifications to helix, lead crown, form diameters, root geometry, tooth thickness, and fits and straight sided splines with parallel teeth in the external spline (some of which are governed by ISO 14). It also includes longitudinal effects such as the washout of the minor diameter in splines that are formed or cut into a shaft and hoop strength effects of hollow splined sections. A limited range of materials is included: hard steel, soft steel, powdered metal steel (PM), and cast iron. Manufacturing processes discussed include: rolling, hobbing, shaping, milling, broaching, grinding, net formed PM, and cold forming. Rating for compressive, shear, bending, and hoop stresses are covered, as are tolerances, lubrication, and failure modes. Both elemental and attribute inspection of splines are included. It also describes drawing requirements, and a troubleshooting guide. Table 1 provides a summary of the scope.

Table 1 – Document scope

<table>
<thead>
<tr>
<th>Category</th>
<th>In Scope</th>
<th>Not in scope</th>
</tr>
</thead>
<tbody>
<tr>
<td>Geometry:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shape:</td>
<td>a. Cylindrical</td>
<td>a. Non-parallel straight sided</td>
</tr>
<tr>
<td></td>
<td>b. Involute 30°, 37.5°, 45° pressure angle</td>
<td>b. Castle</td>
</tr>
<tr>
<td></td>
<td>c. Straight sided with parallel teeth in external spline</td>
<td>c. Other involute pressure angle</td>
</tr>
<tr>
<td>Modifications:</td>
<td>a. Crowned</td>
<td>d. Serration</td>
</tr>
<tr>
<td></td>
<td>b. Tapered</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c. Reduced form clearance</td>
<td>e. Face including Curvic</td>
</tr>
<tr>
<td></td>
<td>d. Modified tooth thickness</td>
<td></td>
</tr>
<tr>
<td></td>
<td>e. Tip chamfer or internal corner clearance</td>
<td></td>
</tr>
<tr>
<td></td>
<td>f. Splines with some teeth intentionally missing</td>
<td></td>
</tr>
<tr>
<td>Tooth Size:</td>
<td>a. Involute: 0.5 to 10 mm metric module</td>
<td>a. Finer than 0.5 module</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. Coarser than 10 module</td>
</tr>
<tr>
<td>Tooth count:</td>
<td>a. Involute: Equal to or more than 6 teeth</td>
<td>a. Involute: Less than 6 teeth</td>
</tr>
<tr>
<td></td>
<td>b. Parallel straight sided: 4, 6, 8, 10, 16 teeth</td>
<td>b. Parallel straight sided: other tooth counts</td>
</tr>
<tr>
<td>Location:</td>
<td>a. Internal</td>
<td>a. Face</td>
</tr>
<tr>
<td></td>
<td>b. External</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Metric involute: ISO 4156, DIN 5480</td>
<td></td>
</tr>
<tr>
<td></td>
<td>d. Parallel straight sided: ISO 14</td>
<td></td>
</tr>
<tr>
<td>Lead:</td>
<td>a. Straight, or spur</td>
<td>a. Spur or helical; continuation of gear tooth</td>
</tr>
<tr>
<td></td>
<td>b. Slight helix on shaft for interference fit</td>
<td>b. Helix splines for locking &gt; 1 degree</td>
</tr>
<tr>
<td>Root geometry:</td>
<td>a. Flat root</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Full fillet</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c. Undercuts in internal spline major diameter</td>
<td></td>
</tr>
<tr>
<td></td>
<td>d. Net formed root shape</td>
<td></td>
</tr>
</tbody>
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