ANSI/ASA S2.80-2019/Part 1 / ISO 20816-1:2016

# AMERICAN NATIONAL STANDARD

Mechanical vibration – Measurement and evaluation of machine vibration – Part 1: General guidelines (a nationally adopted international standard amendment)

ANSI/ASA S2.80-2019/Part 1 / ISO 20816-1:2016

Accredited Standards Committee S2, Mechanical Vibration and Shock

Standards Secretariat Acoustical Society of America 1305 Walt Whitman Road Melville, NY 11747 The American National Standards Institute, Inc. (ANSI) is the national coordinator of voluntary standards development and the clearinghouse in the U.S.A. for information on national and international standards.

The Acoustical Society of America (ASA) is an organization of scientists and engineers formed in 1929 to increase and diffuse the knowledge of acoustics and to promote its practical applications.



ANSI/ASA S2.80-2019/Part 1 / ISO 20816-1:2016

AMERICAN NATIONAL STANDARD

# Mechanical vibration – Measurement and evaluation of machine vibration – Part 1: General guidelines

(a nationally adopted international standard)

Secretariat:

**Acoustical Society of America** 

Approved September 24, 2019 by:

American National Standards Institute, Inc.

#### Abstract

This nationally adopted international standard establishes general conditions and procedures for the measurement and evaluation of vibration using measurements made on rotating, non-rotating, and non-reciprocating parts of complete machines. It is applicable to measurements of both absolute and relative radial shaft vibration with regard to the monitoring of radial clearances, but excludes axial shaft vibration. The general evaluation criteria, which are presented in terms of both vibration magnitude and change of vibration, relate to both operational monitoring and acceptance testing. They have been provided primarily with regard to securing reliable, safe, long-term operation of the machine while minimizing adverse effects on associated equipment. Guidelines are also presented for setting operational limits.

#### AMERICAN NATIONAL STANDARDS ON ACOUSTICS

The Acoustical Society of America (ASA) provides the Secretariat for Accredited Standards Committees S1 on Acoustics, S2 on Mechanical Vibration and Shock, S3 on Bioacoustics, S3/SC 1 on Animal Bioacoustics, and S12 on Noise. These committees have wide representation from the technical community (manufacturers, consumers, trade associations, organizations with a general interest, and government representatives). The standards are published by the Acoustical Society of America through the American Institute of Physics as American National Standards after approval by their respective Standards Committees and the American National Standards Institute (ANSI).

These standards are developed and published as a public service to provide standards useful to the public, industry, and consumers, and to Federal, State, and local governments.

Each of the accredited Standards Committees (operating in accordance with procedures approved by ANSI) is responsible for developing, voting upon, and maintaining or revising its own Standards. The ASA Standards Secretariat administers Committee organization and activity and provides liaison between the Accredited Standards Committees and ANSI. After the Standards have been produced and adopted by the Accredited Standards Committees, and approved as American National Standards by ANSI, the ASA Standards Secretariat arranges for their publication and distribution.

An American National Standard implies a consensus of those substantially concerned with its scope and provisions. Consensus is established when, in the judgment of the ANSI Board of Standards Review, substantial agreement has been reached by directly and materially affected interests. Substantial agreement means much more than a simple majority, but not necessarily unanimity. Consensus requires that all views and objections be considered and that a concerted effort be made towards their resolution.

The use of an American National Standard is completely voluntary. Their existence does not in any respect preclude anyone, whether he or she has approved the Standards or not, from manufacturing, marketing, purchasing, or using products, processes, or procedures not conforming to the Standards.

NOTICE: This American National Standard may be revised or withdrawn at any time. The procedures of the American National Standards Institute require that action be taken periodically to reaffirm, revise, or withdraw this Standard.



Acoustical Society of America Standards Secretariat 1305 Walt Whitman Road, Suite 300 Melville, New York 11747 Telephone: 1 (631) 390-0215 Fax: 1 (631) 923-2875 E-mail: asastds@acousticalsociety.org

© 2019 by Acoustical Society of America. This standard may not be reproduced in whole or in part in any form for sale, promotion, or any commercial purpose, or any purpose not falling within the provisions of the U.S. Copyright Act of 1976, without prior written permission of the publisher. For permission, address a request to the Standards Secretariat of the Acoustical Society of America.

These materials are subject to copyright claims of ISO and ASA. No part of this publication may be reproduced in any form, including an electronic retrieval system, without the prior written permission of ASA. All requests pertaining to this standard should be submitted to ASA.

# Contents

1	Scope		1
2	Norma	ative references	1
3	Terms	and definitions	2
4	Measurements		
	4.1	General	2
	4.2	Types of measurements	
	4.3	Measurement parameters	3
	4.4	Measuring positions	5
	4.5	Machine support structure for acceptance testing	
	4.6	Machine operating conditions	
	4.7	Evaluation of vibration from other sources	11
5	Instru	mentation	11
6	Evalua	tion criteria	12
	6.1	General	12
	6.2	Factors affecting evaluation criteria	
	6.3	Types of evaluation criteria	14
	6.4	Operational limits	
	6.5	Additional factors	20
Annex	A (info	rmative) Explanation of measurement quantities	21
	A.1	Vibration of non-rotating parts	21
	A.2	Vibration of rotating shafts	23
Annex	B (info	rmative) Techniques for detection of problems in rolling element bearings	30
	B.1	General	
	B.2	Raw data analysis (overall vibration measurements)	
	B.3	Frequency analysis	
	B.4	Shock-pulse techniques	
	B.5	Alternative techniques	31
Annex	C (infor	mative) Guidelines for specification of evaluation criteria for vibration	
	measu	red on non-rotating parts and rotating shafts	
	C.1	Guidelines for setting zone boundary limits	32
	C.2	General guidelines for specification of criteria for vibration measured on	
	non-ro	otating parts	34

## BSR/ASA S2.80-201x/Part 1/ISO 20816-1:2016

D.1	General	
D.2	Importance of vector changes	
D.3	Monitoring vector changes	

## Tables

Table C.1 — Range of typical values for the zone A/B, B/C and C/D boundaries for non-rotating parts .....33

## **Figures**

Figure 1 — Measuring points for pedestal bearings
Figure 2 — Measuring points for housing-type bearings
Figure 3 — Measuring points for small electrical machines
Figure 4 — Measuring points for reciprocating engines close to the bearing locations
Figure 5 — Measuring points for vertical machine sets
Figure 6 — Measuring points for measurements on rotating shafts
Figure 7 — Mounting of non-contacting probes for the measurement of shaft relative vibration
Figure 8 — Mounting of non-contacting and seismic probes for the measurement of shaft absolute vibration10
Figure 9 — General form of vibration velocity evaluation criteria16
Figure 10 — Generalized example of evaluation criteria for shaft vibration
Figure A.1 — Relationship between acceleration, velocity and displacement for single-frequency harmonic components
Figure A.2 — Kinetic orbit of shaft25
Figure A.3 — Definition of shaft displacement quantities
Figure D.1 — Comparison of vector change and change in r.m.s. magnitude for a discrete frequency component

# Foreword

[This Foreword is for information only and is not a part of the American National Standard ANSI/ASA S2.80-2019/Part 1/ ISO 20816-1:2016 American National Standard Mechanical vibration – Measurement and evaluation of machine vibration – Part 1: General guidelines (a nationally adopted international standard). As such, this Foreword may contain material that has not been subjected to public review or a consensus process. In addition, it does not contain requirements necessary for conformance to the standard.]

This standard comprises a part of a group of definitions, standards, and specifications for use in mechanical vibration and shock. It was developed and approved by Accredited Standards Committee S2 Mechanical Vibration and Shock under its approved operating procedures. Those procedures have been accredited by the American National Standards Institute (ANSI). The Scope of Accredited Standards Committee S2 is as follows:

Standards, specification, methods of measurement and test, and terminology in the field of mechanical vibration and shock, and condition monitoring and diagnostics of machines, including the effects of exposure to mechanical vibration and shock on humans, including those aspects which pertain to biological safety, tolerance and comfort.

This standard is an identical national adoption of ISO 20816-1:2016 Mechanical vibration – Measurement and evaluation of machine vibration – Part 1: General guidelines, which was prepared by ISO/TC 108/SC 2.

The ANSI/ASA equivalents to ISO/IEC standards referenced herein are given below:

- ANSI/ASA S2.80-201x/Part 2/ISO 20816-2:2017 is an identical national adoption of ISO 20816-2:2017
- ANSI/ASA S2.81/ISO 21940 Parts

At the time this Standard was submitted to Accredited Standards Committee S2, Mechanical Vibration and Shock for approval, the membership was as follows:

James T. Nelson, *Chair* Richard J. Peppin, *Vice-Chair* 

#### Nancy A. Blair-DeLeon, Secretary

Acoustical Society of America	James T. Nelson Richard J. Peppin (Alt.)
Association of American Railroads	George Page Jeffrey Moller (Alt.)
Calnetix	Larry A. Hawkins Rasish Khatri (Alt.)
Caterpillar, Inc.	Daniel G. Roley Charles Crowell (Alt.)
Eckardt Johanning, MD, P.C.	Eckardt Johanning
Emerson Electric – Copeland Corporation	Ali T. Herfat
FLIR Systems	

BSR/ASA S2.80-201x/Part 1/ISO 20816-1:2016

Logan Mullinix Consulting	Logan Mullinix
Mechanical Solutions, Inc.	William D. Marscher Maki Onari (Alt.)
National Institute for Occupational Safety and Health (NIOSH)	Renguang Dong Thomas W. McDowell (Alt.)
National Institute of Standards & Technology	Michael Gaitan
Northern Illinois University	Donald Peterson
PCB Group	Nicholas Fulciniti Chad M. Walber (Alt.)
Power Tool Institute, Inc	William D. Spencer Mark Hickok (Alt.)
Siemens Power Generation, Inc.	Max L'vov
UE Systems, Inc.	Mark Goodman
U.S. Air Force	Suzanne D. Smith
U.S. Army Public Health Command	Steven Chervak Jay Clasing (Alt.)
U.S. Naval Surface Warfare Center – Carderock	Jason Smoker Diedre Gilmer (Alt.)
University of Washington	Peter Johnson
VibeTech, Inc	Jeff Leismer
Vibration Institute	Ronald L. Eshleman Brian Biby (Alt.)
Z-R Consulting	Zlatan Racic Marin Racic (Alt.)

Individual Experts of Accredited Standards Committee S2, Mechanical Vibration and Shock, were:

Anthony Brammer George Johnson Robert Koch Richard J. Peppin Donald Wasserman Working Group S2/WG 10, Operational Monitoring and Condition Evaluation, which assisted Accredited Standards Committee S2, Mechanical Vibration and Shock, in the development of this standard, had the following membership.

Max L'vov, Chair

David P. Butchy Art J. Cautilli Eric J. Lambert Mark T. McGown John Niemkiewicz Rajagopal Subbiah Thomas Turek John J. Weil Marion Williams

Suggestions for improvements to this standard will be welcomed. They should be sent to Accredited Standards Committee S2, Mechanical Vibration and Shock, in care of the Standards Secretariat of the Acoustical Society of America, 1305 Walt Whitman Road, Suite 300, Melville, New York 11747. Telephone: 631-390-0215; FAX: 631-923-2875; E-mail: <u>asastds@acousticalsociety.org</u>.

BSR/ASA S2.80-201x/Part 1/ISO 20816-1:2016

# Introduction

Machines are now being operated at increasingly high rotational speeds and loads, as well as more flexible operation at part and full load, and under increasingly severe operating conditions. This has become possible, to a large extent, by the more efficient use of materials, although this has sometimes resulted in there being less margin for design and application errors.

At present, it is not uncommon for continuous operation to be expected and required for 2 years or 3 years between maintenance operations. Consequently, more restrictive requirements are being specified for operating vibration values of rotating machinery, in order to ensure continued safe and reliable operation.

This document is a basic document which establishes general guidelines for the measurement and evaluation of mechanical vibration of machinery, as measured on rotating and on non-rotating (and, where applicable, non-reciprocating) parts of complete machines, such as shafts or bearing housings. Recommendations for measurements and evaluation criteria pertaining to specific machine types are provided in additional parts of ISO 20816 as they become available as a replacement of the relevant parts of ISO 7919 and ISO 10816. ISO/TR 19201 gives an overview over these and further machinery vibration standards.

For some machines, measurements made on non-rotating parts are sufficient to characterize adequately their running conditions with respect to trouble-free operation. There are also types of machine, such as steam turbines, gas turbines and turbo compressors, all of which can have several modes of vibration in the service speed range, for which measurements on structural members, such as the bearing housings, might not adequately characterize the running condition of the machine, although such measurements are useful. Such machines generally contain flexible rotor shaft systems, and changes in the vibration condition can be detected more decisively and more sensitively by measurements on the rotating elements. Machines having relatively stiff and/or heavy casings in comparison to rotor mass are typical of those classes of machines for which shaft vibration measurements are frequently preferred.

Vibration measurements are used for a number of purposes, ranging from routine operational monitoring and acceptance tests to advanced experimental testing, as well as diagnostic and analytical investigations. These various measurement objectives lead to many differences in methods of interpretation and evaluation. To limit the number of these differences, this document is designed to provide guidelines primarily for operational monitoring and acceptance tests.

Three primary vibration quantities (displacement, velocity and acceleration) are defined and their limitations given. Adherence to the guidelines presented should, in most cases, ensure satisfactory service performance.

AMERICAN NATIONAL STANDARD

ANSI/ASA S2.80-2019/Part 1 / ISO 20816-1:2016

## **American National Standard**

# Mechanical vibration — Measurement and evaluation of machine vibration — Part 1: General guidelines (a nationally adopted international standard)

### 1 Scope

This document establishes general conditions and procedures for the measurement and evaluation of vibration using measurements made on rotating, non-rotating and non-reciprocating parts of complete machines. It is applicable to measurements of both absolute and relative radial shaft vibration with regard to the monitoring of radial clearances, but excludes axial shaft vibration. The general evaluation criteria, which are presented in terms of both vibration magnitude and change of vibration, relate to both operational monitoring and acceptance testing. They have been provided primarily with regard to securing reliable, safe, long-term operation of the machine while minimizing adverse effects on associated equipment. Guidelines are also presented for setting operational limits.

NOTE 1 The evaluation criteria for different classes of machinery will be included in other parts of ISO 20816 when they become available. In the meantime, guidelines are given in Clause 6.

NOTE 2 The term "shaft vibration" is used throughout ISO 20816 because, in most cases, measurements are made on machine shafts. However, the ISO 20816 series is also applicable to measurements made on other rotating elements if such elements are found to be more suitable, provided that the guidelines are respected.

For the purposes of ISO 20816, operational monitoring is considered to be those vibration measurements made during the normal operation of a machine. The ISO 20816 series permits the use of different measurement quantities and methods, provided that they are well-defined and their limitations are set out, so that the interpretation of the measurements is well-understood.

The evaluation criteria relate only to the vibration produced by the machine itself and not the vibration transmitted to it from outside.

This document does not include consideration of torsional vibration.

NOTE 3 For torsional vibration, see, for example, ISO 3046-5, ISO 22266-1 or VDI 2039.

### 2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.