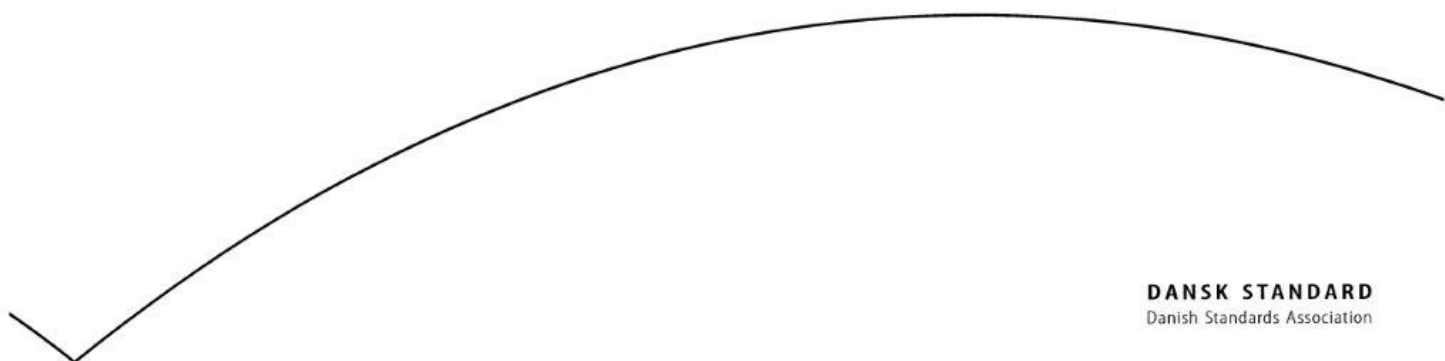


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Functional safety – Safety instrumented systems for the process industry sector – Part 2: Guidelines for the application of IEC 61511-1



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Functional safety - Safety instrumented systems for the process
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Sécurité fonctionnelle - Systèmes instrumentés de sécurité
pour le secteur des industries de transformation - Partie 2:
Lignes directives pour l'application de l'IEC 61511-1
(IEC 61511-2:2016)

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IEC 60880:2006	NOTE	Harmonized as EN 60880:2009.
IEC 61025:2006	NOTE	Harmonized as EN 61025:2007.
IEC 61078:2006	NOTE	Harmonized as EN 61078:2006.
IEC 61131-3:2013	NOTE	Harmonized as EN 61131-3:2013.
IEC 61165:2006	NOTE	Harmonized as EN 61165:2006.
IEC 61508-1:2010	NOTE	Harmonized as EN 61508-1:2010.
IEC 61508-2:2010	NOTE	Harmonized as EN 61508-2:2010.
IEC 61508-3:2010	NOTE	Harmonized as EN 61508-3:2010.
IEC 61508-6:2010	NOTE	Harmonized as EN 61508-6:2010.
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IEC 62061:2005	NOTE	Harmonized as EN 62061:2005.
IEC 62502:2010	NOTE	Harmonized as EN 62502:2010.
IEC 62551:2012	NOTE	Harmonized as EN 62551:2012.
ISO 9000:2015	NOTE	Harmonized as EN ISO 9000:2015.

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ISO/TR 12489:2013

NOTE Harmonized as CEN ISO/TR 12489:2016.

ISO 17776:2000

NOTE Harmonized as EN ISO 17776:2002.

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Annex ZA
(normative)

**Normative references to international publications
with their corresponding European publications**

The following documents, in whole or in part, are normatively referenced in this document and are indispensable for its application. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

NOTE 1 When an International Publication has been modified by common modifications, indicated by (mod), the relevant EN/HD applies.

NOTE 2 Up-to-date information on the latest versions of the European Standards listed in this annex is available here: www.cenelec.eu.

<u>Publication</u>	<u>Year</u>	<u>Title</u>	<u>EN/HD</u>	<u>Year</u>
IEC 61511-1	2016	Functional safety - Safety instrumented systems for the process industry sector - Normative (uon) -- Part 1: Framework, definitions, system, hardware and software requirements	EN 61511-1	2016



INTERNATIONAL STANDARD

NORME INTERNATIONALE



Functional safety – Safety instrumented systems for the process industry sector –

Part 2: Guidelines for the application of IEC 61511-1: 2016

Sécurité fonctionnelle – Systèmes instrumentés de sécurité pour le secteur des industries de transformation –

Partie 2: Lignes directrices pour l'application de l'IEC 61511-1:2016

CONTENTS

FOREWORD.....	9
INTRODUCTION.....	11
1 Scope.....	13
2 Normative references	13
3 Terms, definitions, and abbreviations	13
Annex A (informative) Guidance for IEC 61511-1	14
A.1 Scope	14
A.2 Normative references	14
A.3 Terms, definitions and abbreviations.....	14
A.4 Conformance to the IEC 61511-1:–.....	14
A.5 Management of functional safety	14
A.5.1 Objective	14
A.5.2 Guidance to "Requirements"	14
A.6 Safety life-cycle requirements.....	23
A.6.1 Objectives.....	23
A.6.2 Guidance to "Requirements".....	23
A.6.3 Guidance to "Application program SIS safety life-cycle requirements"	24
A.7 Verification.....	25
A.7.1 Objective	25
A.7.2 Guidance to "Requirements".....	25
A.8 Process hazard and risk assessment (H&RA)	27
A.8.1 Objectives.....	27
A.8.2 Guidance to "Requirements".....	27
A.9 Allocation of safety functions to protection layers	30
A.9.1 Objective	30
A.9.2 Guidance to "Requirements of the allocation process".....	30
A.9.3 Guidance to "Requirements on the basic process control system as a protection layer".....	32
A.9.4 Guidance to "Requirements for preventing common cause, common mode and dependent failures"	35
A.10 SIS safety requirements specification	36
A.10.1 Objective	36
A.10.2 Guidance to "General requirements".....	36
A.10.3 Guidance to "SIS safety requirements"	36
A.11 SIS design and engineering.....	40
A.11.1 Objective	40
A.11.2 Guidance to "General requirements".....	40
A.11.3 Guidance to "Requirements for system behaviour on detection of a fault".....	47
A.11.4 Guidance to "Hardware fault tolerance"	47
A.11.5 Guidance to "Requirements for selection of devices".....	50
A.11.6 Field devices	53
A.11.7 Interfaces	53
A.11.8 Guidance to "Maintenance or testing design requirements"	55
A.11.9 Guidance to "Quantification of random failure"	56
A.12 SIS application program development.....	62

This is a preview of "DS/EN 61511-2:2017". [Click here to purchase the full version from the ANSI store.](#)

A.12.1	Objective	62
A.12.2	Guidance to "General requirements"	62
A.12.3	Guidance to "Application program design"	64
A.12.4	Guidance to "Application program implementation"	66
A.12.5	Guidance to "Requirements for application program verification (review and testing)"	67
A.12.6	Guidance to "Requirements for application program methodology and tools"	70
A.13	Factory acceptance testing (FAT)	73
A.13.1	Objectives.....	73
A.13.2	Guidance to "Recommendations".....	73
A.14	SIS installation and commissioning.....	73
A.14.1	Objectives.....	73
A.14.2	Guidance to "Requirements".....	73
A.15	SIS safety validation	74
A.15.1	Objective	74
A.15.2	Guidance to "Requirements".....	74
A.16	SIS operation and maintenance	74
A.16.1	Objectives.....	74
A.16.2	Guidance to "Requirements".....	75
A.16.3	Proof testing and inspection	76
A.17	SIS modification	78
A.17.1	Objective	78
A.17.2	Guidance to "Requirements".....	79
A.18	SIS decommissioning	79
A.18.1	Objectives.....	79
A.18.2	Guidance to "Requirements".....	79
A.19	Information and documentation requirements.....	80
A.19.1	Objectives.....	80
A.19.2	Guidance to "Requirements".....	80
Annex B (informative)	Example of SIS logic solver application program development using function block diagram	81
B.1	General.....	81
B.2	Application program development and validation philosophy	81
B.3	Application description	82
B.3.1	General	82
B.3.2	Process description.....	82
B.3.3	Safety instrumented functions	83
B.3.4	Risk reduction and domino effects	84
B.4	Application program safety life-cycle execution	84
B.4.1	General	84
B.4.2	Inputs to application program SRS development	84
B.4.3	Application program design and development	87
B.4.4	Application program production	101
B.4.5	Application program verification and testing.....	101
B.4.6	Validation	101
Annex C (informative)	Considerations when converting from NP technologies to PE technologies	102

Annex D (informative) Example of how to get from a piping and instrumentation diagram (P&ID) to application program	104
Annex E (informative) Methods and tools for application programming	107
E.1 Typical toolset for application programming	107
E.2 Rules and constraints for application program design.....	108
E.3 Rules and constraints for application programming	108
Annex F (informative) Example SIS project illustrating each phase of the safety life cycle with application program development using relay ladder language	110
F.1 Overview	110
F.2 Project definition	110
F.2.1 General	110
F.2.2 Conceptual planning	111
F.2.3 Process hazards analysis	111
F.3 Simplified process description	111
F.4 Preliminary design	113
F.5 IEC 61511 application	113
F.5.1 General	113
F.5.2 Step F.1: Hazard & risk assessment	117
F.5.3 Hazard identification	117
F.5.4 Preliminary hazard evaluation	117
F.5.5 Accident history	117
F.6 Preliminary process design safety considerations	120
F.7 Recognized process hazards.....	120
F.8 Process design definitions strategy.....	121
F.9 Preliminary hazard assessment	124
F.9.1 General	124
F.9.2 Step F.2: Allocation of safety functions	128
F.10 SIF safety integrity level determination	129
F.11 Layer of protection analysis (LOPA) applied to example	129
F.12 Tolerable risk criteria.....	130
F.13 Step F.3: SIS safety requirements specifications.....	133
F.13.1 Overview	133
F.13.2 Input requirements	133
F.13.3 Safety functional requirements	134
F.13.4 Safety integrity requirements.....	135
F.14 Functional description and conceptual design	136
F.14.1 Narrative for example reactor system logic	136
F.15 SIL verification calculations	137
F.16 Application program requirements	144
F.17 Step F.4: SIS safety life-cycle.....	151
F.18 Technology and device selection	151
F.18.1 General	151
F.18.2 Logic solver	151
F.18.3 Sensors	152
F.18.4 Final elements	152
F.18.5 Solenoid valves.....	152
F.18.6 Emergency vent valves	153
F.18.7 Modulating valves	153
F.18.8 Bypass valves.....	153

F.18.9	Human-machine interfaces (HMIs)	153
F.18.10	Separation	154
F.19	Common cause and systematic failures	155
F.19.1	General	155
F.19.2	Diversity	155
F.19.3	Specification errors	155
F.19.4	Hardware design errors	155
F.19.5	Software design errors	156
F.19.6	Environmental overstress	156
F.19.7	Temperature	156
F.19.8	Humidity	156
F.19.9	Contaminants	157
F.19.10	Vibration	157
F.19.11	Grounding	157
F.19.12	Power line conditioning	157
F.19.13	Electro-magnetic compatibility (EMC)	157
F.19.14	Utility sources	158
F.19.15	Sensors	159
F.19.16	Process corrosion or fouling	159
F.19.17	Maintenance	159
F.19.18	Susceptibility to mis-operation	159
F.19.19	SIS architecture	159
F.20	SIS application program design features	160
F.21	Wiring practices	161
F.22	Security	161
F.23	Step F.5: SIS installation, commissioning, validation	162
F.24	Installation	162
F.25	Commissioning	163
F.26	Documentation	164
F.27	Validation	164
F.28	Testing	165
F.29	Step F.6: SIS operation and maintenance	178
F.30	Step F.7: SIS Modification	181
F.31	Step F.8: SIS decommissioning	181
F.32	Step F.9: SIS verification	181
F.33	Step F.10: Management of functional safety and SIS FSA	182
F.34	Management of functional safety	183
F.34.1	General	183
F.34.2	Competence of personnel	183
F.35	Functional safety assessment	183
Annex G (informative)	Guidance on developing application programming practices	184
G.1	Purpose of this guidance	184
G.2	Generic safe application programming attributes	184
G.3	Reliability	184
G.3.1	General	184
G.3.2	Predictability of memory utilisation	185
G.3.3	Predictability of control flow	186
G.3.4	Accounting for precision and accuracy	188
G.3.5	Predictability of timing	190

G.4	Predictability of mathematical or logical result.....	190
G.5	Robustness.....	191
G.5.1	General	191
G.5.2	Controlling use of diversity	191
G.5.3	Controlling use of exception handling	192
G.5.4	Checking input and output.....	193
G.6	Traceability	194
G.6.1	General	194
G.6.2	Controlling use of built-in functions.....	194
G.6.3	Controlling use of compiled libraries	194
G.7	Maintainability.....	194
G.7.1	General	194
G.7.2	Readability.....	195
G.7.3	Data abstraction.....	198
G.7.4	Functional cohesiveness	199
G.7.5	Malleability	199
G.7.6	Portability	199
	Bibliography	201
	Figure 1 – Overall framework of IEC 61511 series	12
	Figure A.1 – Application program V-Model.....	25
	Figure A.2 – Independence of a BPCS protection layer and an initiating source in the BPCS	34
	Figure A.3 – Independence of two protection layers allocated to the BPCS	35
	Figure A.4 – Relationship of system, SIS hardware, and SIS application program.....	39
	Figure A.5 – Illustration of uncertainties on a reliability parameter.....	60
	Figure A.6 – Illustration of the 70 % confidence upper bound	61
	Figure A.7 – Typical probabilistic distribution of target results from Monte Carlo simulation.....	62
	Figure B.1 – Process flow diagram for SIF 02.01	83
	Figure B.2 – Process flow diagram for SIF 06.02	84
	Figure B.3 – Functional specification of SIF02.01 and SIF 06.02.....	85
	Figure B.4 – SIF 02.01 hardware functional architecture	85
	Figure B.5 – SIF 06.02 hardware functional architecture	86
	Figure B.6 – Hardware specification for SOV extracted from piping and instrumentation diagram.....	86
	Figure B.7 – SIF 02.01 hardware physical architecture	87
	Figure B.8 – SIF 06.02 hardware physical architecture	87
	Figure B.9 – Hierarchical structure of model integration	91
	Figure B.10 – Hierarchical structure of model integration including models of safety properties and of BPCS logic	93
	Figure B.11 – State transition diagram	94
	Figure B.12 – SOV typical block diagram.....	95
	Figure B.13 – SOV typical model block diagram	96
	Figure B.14 – Typical model block diagram implementation – BPCS part.....	98
	Figure B.15 – SOV application program typical model implementation – SIS part	99

Figure B.16 – Complete model for final implementation model checking	101
Figure D.1 – Example of P&ID for an oil and gas separator	104
Figure D.2 – Example of (part of) an ESD cause & effect diagram (C&E).....	105
Figure D.3 – Example of (part of) an application program in a safety PLC function block programming	106
Figure F.1 – Simplified flow diagram: the PVC process	112
Figure F.2 – SIS safety life-cycle phases and FSA stages.....	114
Figure F.3 – Example of the preliminary P&ID for PVC reactor unit	123
Figure F.4 – SIF S-1 Bubble diagram showing the $PF_{D_{avg}}$ of each SIS device.....	139
Figure F.5 – S-1 Fault tree	140
Figure F.6 – SIF S-2 Bubble diagram showing the $PF_{D_{avg}}$ of each SIS device.....	141
Figure F.7 – SIF S-2 fault tree.....	142
Figure F.8 – SIF S-3 Bubble diagram showing the $PF_{D_{avg}}$ of each SIS device.....	143
Figure F.9 – SIF S-3 fault tree.....	144
Figure F.10 – P&ID for PVC reactor unit SIF.....	145
Figure F.11 – Legend (1 of 5).....	146
Figure F.12 – SIS for the VCM reactor.....	160
Table B.1 – Modes of operation specification.....	88
Table B.2 – State transition table	93
Table F.1 – SIS safety life-cycle overview	115
Table F.2 – SIS safety life-cycle – Box 1	117
Table F.3 – Some physical properties of vinyl chloride.....	119
Table F.4 – What-If/Checklist	125
Table F.5 – HAZOP	126
Table F.6 – Partial summary of hazard assessment for SIF strategy development	127
Table F.7 – SIS safety life-cycle – Box 2	129
Table F.8 – Tolerable risk ranking	131
Table F.9 – VCM reactor example: LOPA based integrity level.....	132
Table F.10 – SIS safety life-cycle – Box 3	133
Table F.11 – Safety instrumented functions and SILs.....	133
Table F.12 – Functional relationship of I/O for the SIF(s)	134
Table F.13 – SIS sensors, normal operating range & trip points	134
Table F.14 – Cause and effect diagram	137
Table F.15 – MTTFD figures of SIS F.1 devices	138
Table F.16 – SIS safety life-cycle – Box 4	151
Table F.17 – SIS safety life-cycle – Box 5	162
Table F.18 – List of instrument types and testing procedures used.....	166
Table F.19 – Interlock check procedure bypass/simulation check sheet.....	178
Table F.20 – SIS safety life-cycle – Box 6	178
Table F.21 – SIS trip log	179
Table F.22 – SIS device failure log.....	179
Table F.23 – SIS safety life-cycle – Box 7	181

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Table F.24 – SIS safety life-cycle – Box 8	181
Table F.25 – SIS safety life-cycle – Box 9	182
Table F.26 – SIS safety life-cycle – Box 10.....	182

INTERNATIONAL ELECTROTECHNICAL COMMISSION

FUNCTIONAL SAFETY – SAFETY INSTRUMENTED SYSTEMS FOR THE PROCESS INDUSTRY SECTOR –

Part 2: Guidelines for the application of IEC 61511-1:2016

FOREWORD

- 1) The International Electrotechnical Commission (IEC) is a worldwide organization for standardization comprising all national electrotechnical committees (IEC National Committees). The object of IEC is to promote international co-operation on all questions concerning standardization in the electrical and electronic fields. To this end and in addition to other activities, IEC publishes International Standards, Technical Specifications, Technical Reports, Publicly Available Specifications (PAS) and Guides (hereafter referred to as "IEC Publication(s)"). Their preparation is entrusted to technical committees; any IEC National Committee interested in the subject dealt with may participate in this preparatory work. International, governmental and non-governmental organizations liaising with the IEC also participate in this preparation. IEC collaborates closely with the International Organization for Standardization (ISO) in accordance with conditions determined by agreement between the two organizations.
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International Standard IEC 61511-2 has been prepared by subcommittee 65A: System aspects, of IEC technical committee 65: Industrial-process measurement, control and automation.

This second edition cancels and replaces the first edition published in 2003. This edition constitutes a technical revision. This edition includes the following significant technical changes with respect to the previous edition:

- guidance examples based on all phases of the safety life cycle provided based on usage experience with IEC61511 1st edition;
- annexes replaced to address transition from software to application programming.

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The text of this standard is based on the following documents:

FDIS	Report on voting
65A/783/FDIS	65A/787/RVD

Full information on the voting for the approval of this standard can be found in the report on voting indicated in the above table.

This publication has been drafted in accordance with the ISO/IEC Directives, Part 2.

This International Standard is to be read in conjunction with IEC 61511-1. It is based on the second edition of that standard.

A list of all parts in the IEC 61511 series, published under the general title *Functional safety – Safety instrumented systems for the process industry sector*, can be found on the IEC website.

The committee has decided that the contents of this publication will remain unchanged until the stability date indicated on the IEC website under "<http://webstore.iec.ch>" in the data related to the specific publication. At this date, the publication will be

- reconfirmed,
- withdrawn,
- replaced by a revised edition, or
- amended.

IMPORTANT – The 'colour inside' logo on the cover page of this publication indicates that it contains colours which are considered to be useful for the correct understanding of its contents. Users should therefore print this document using a colour printer.

INTRODUCTION

Safety instrumented systems (SISs) have been used for many years to perform safety instrumented functions (SIFs) in the process industries. If instrumentation is to be effectively used for SIFs, it is essential that this instrumentation achieves certain minimum standards.

The IEC 61511 series addresses the application of SISs for the process industries. It also deals with the interface between SISs and other safety systems in requiring that a process H&RA be carried out. The SIS includes sensors, logic solvers and final elements.

The IEC 61511 series has two concepts, which are fundamental to its application; SIS safety life-cycle and the safety integrity level (SIL). The SIS safety life-cycle forms the central framework which links together most of the concepts in this International Standard.

The SIS logic solvers addressed include Electrical (E)/Electronic (E)/ and Programmable Electronic (PE) technology. Where other technologies are used for logic solvers, the basic principles of this standard can be applied to ensure the functional safety requirements were met. The IEC 61511 series also addresses the SIS sensors and final elements regardless of the technology used. The IEC 61511 series has been developed as a process sector implementation of the IEC 61508 series. The IEC 61511 series is process industry specific within the framework of the IEC 61508 series.

The IEC 61511 series sets out an approach for SIS safety life-cycle activities to achieve these minimum standards. This approach has been adopted in order that a rational and consistent technical policy is used. The objective of this part of IEC 61511 is to provide guidance on how to comply with IEC 61511-1:2016.

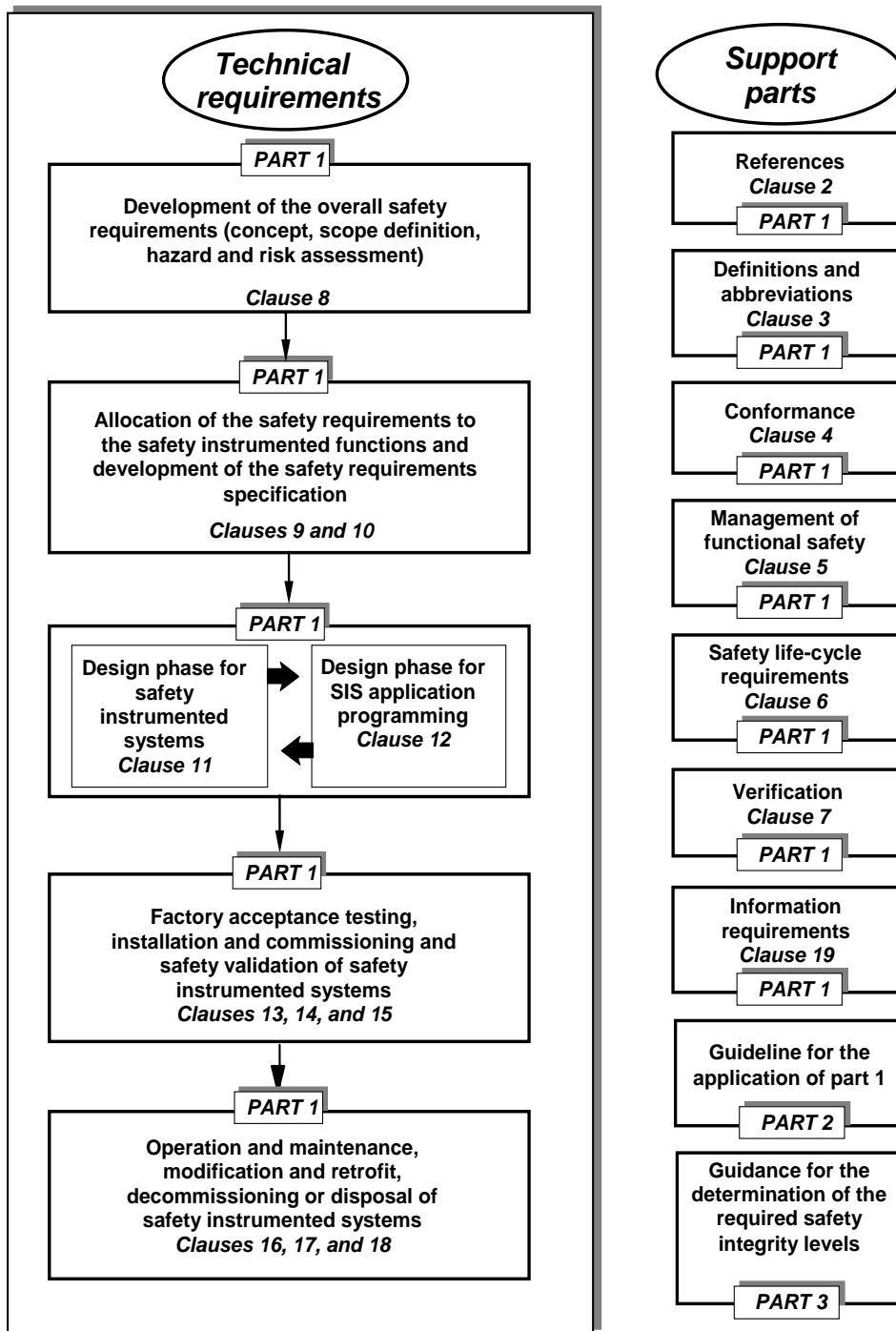
To facilitate use of IEC 61511-1:2016, the clause numbers provided in Annex A (informative) are identical to the corresponding normative text in IEC 61511-1:2016 except for the "A" notation.

In most situations, safety is best achieved by an inherently safe process design whenever practicable, combined, if necessary, with a number of protective systems which rely on different technologies (e.g., chemical, mechanical, hydraulic, pneumatic, electrical, electronic, thermodynamic (e.g., flame arrestors), programmable electronic) which manage any residual identified risk. Any safety strategy considers each individual SIS in the context of the other protective systems. To facilitate this approach, IEC 61511-1:2016:

- requires that a H&RA is carried out to identify the overall safety requirements;
- requires that an allocation of the safety requirements to the safety functions and related safety systems, such as the SIS(s), is carried out;
- works within a framework which is applicable to all instrumented methods of achieving functional safety;
- details the use of certain activities, such as safety management, which may be applicable to all methods of achieving functional safety.
- addresses relevant SIS safety life-cycle stages from initial concept, through design, implementation, operation and maintenance and decommissioning;
- enables existing or new country specific process industry standards to be harmonized with this standard.

The IEC 61511 series is intended to lead to a high level of consistency (e.g., of underlying principles, terminology, information) within the process industries. This should have both safety and economic benefits.

Figure 1 below shows the overall framework of the IEC 61511 series.



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Figure 1 – Overall framework of IEC 61511 series

FUNCTIONAL SAFETY – SAFETY INSTRUMENTED SYSTEMS FOR THE PROCESS INDUSTRY SECTOR –

Part 2: Guidelines for the application of IEC 61511-1:2016

1 Scope

This part of IEC 61511 provides guidance on the specification, design, installation, operation and maintenance of SIFs and related SIS as defined in IEC 61511-1:2016.

NOTE 1 Annex A (informative) has been organized so that each clause and subclause number therein addresses the corresponding clause and subclause number in IEC 61511-1:2016 except for being preceded by "A".

NOTE 2 Annex A now contains material previously in the body of the first edition. These changes are required for compliance with IEC rules which prohibit a standard being wholly informative.

NOTE 3 To achieve maximum use of this guideline;

- review the section guidance as well as the specific clause guidance. (e.g., when looking for guidance on 5.2.6.1.3, consider guidance in 5.2.6);
- when specific clause guidance is not provided (e.g.; no further guidance provided), consider reviewing the section guidance as well, as it can be applicable).

NOTE 4 Examples given in the Annexes of this Standard are intended only as case specific examples of implementing IEC 61511 requirements in a specific instance, and the user should satisfy themselves that the chosen methods and techniques are appropriate to their situation.

2 Normative references

The following documents, in whole or in part, are normatively referenced in this document and are indispensable for its application. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 61511-1:2016, *Functional safety – Safety instrumented systems for the process industry sector – Part 1: Framework, definitions, system, hardware and application programming requirements*

3 Terms, definitions, and abbreviations

For the purposes of this document, the terms, definitions, and abbreviations given in IEC 61511-1:–, Clause 3 apply.