

This is a preview of "DS/ISO/TS 10020:2022". [Click here to purchase the full version from the ANSI store.](#)

Kvalitetsledelsessystemer – Organisatorisk forandringsledelse – Processer

Quality management systems – Organizational change management – Processes



DANSK STANDARD
Danish Standards Association

Göteborg Plads 1
DK-2150 Nordhavn
Tel: +45 39 96 61 01
dansk.standard@ds.dk
www.ds.dk

This is a preview of "DS/ISO/TS 10020:2022". [Click here to purchase the full version from the ANSI store.](#)

DS projekt: M362720

ICS: 03.120.10

Første del af denne publikations betegnelse er:

DS/ISO/TS, hvilket betyder, at det er en international teknisk specifikation, der har status som DS-information.

Denne publikations overensstemmelse er:

IDT med: ISO/TS 10020:2022

DS-publikationen er på engelsk.

DS-publikationstyper

Dansk Standard udgiver forskellige publikationstyper.

Typen på denne publikation fremgår af forsiden.

Der kan være tale om:

Dansk standard

- standard, der er udarbejdet på nationalt niveau, eller som er baseret på et andet lands nationale standard, eller
- standard, der er udarbejdet på internationalt og/eller europæisk niveau, og som har fået status som dansk standard

DS-information

- publikation, der er udarbejdet på nationalt niveau, og som ikke har opnået status som standard, eller
- publikation, der er udarbejdet på internationalt og/eller europæisk niveau, og som ikke har fået status som standard, fx en teknisk rapport, eller
- europæisk præstandard

DS-håndbog

- samling af standarder, eventuelt suppleret med informativt materiale

DS-hæfte

- publikation med informativt materiale

Til disse publikationstyper kan endvidere udgives

- tillæg og rettelsesblade

DS-publikationsform

Publikationstyperne udgives i forskellig form som henholdsvis

- fuldttekstpublikation (publikationen er trykt i sin helhed)
- godkendelsesblad (publikationen leveres i kopi med et trykt DS-omslag)
- elektronisk (publikationen leveres på et elektronisk medie)

DS-betegnelse

Alle DS-publikationers betegnelse begynder med DS efterfulgt af et eller flere præfikser og et nr., fx **DS 383**, **DS/EN 5414** osv. Hvis der efter nr. er angivet et **A** eller **Cor**, betyder det, enten at det er et **tillæg** eller et **rettelsesblad** til hovedstandard, eller at det er indført i hovedstandard.

DS-betegnelse angives på forsiden.

Overensstemmelse med anden publikation:

Overensstemmelse kan enten være IDT, EQV, NEQ eller MOD

- **IDT:** Når publikationen er identisk med en given publikation.
- **EQV:** Når publikationen teknisk er i overensstemmelse med en given publikation, men præsentationen er ændret.
- **NEQ:** Når publikationen teknisk eller præsentationsmæssigt ikke er i overensstemmelse med en given standard, men udarbejdet på baggrund af denne.
- **MOD:** Når publikationen er modificeret i forhold til en given publikation.

This is a preview of "DS/ISO/TS 10020:2022". [Click here to purchase the full version from the ANSI store.](#)

First edition
2022-08

Quality management systems — Organizational change management — Processes

*Systèmes de management de la qualité — Gestion du changement
organisationnel — Processus*



Reference number
ISO/TS 10020:2022(E)

© ISO 2022

This is a preview of "DS/ISO/TS 10020:2022". [Click here to purchase the full version from the ANSI store.](#)



COPYRIGHT PROTECTED DOCUMENT

© ISO 2022, Published in Switzerland

All rights reserved. Unless otherwise specified, no part of this publication may be reproduced or utilized otherwise in any form or by any means, electronic or mechanical, including photocopying, or posting on the internet or an intranet, without prior written permission. Permission can be requested from either ISO at the address below or ISO's member body in the country of the requester.

ISO copyright office
Ch. de Blandonnet 8 • CP 401
CH-1214 Vernier, Geneva, Switzerland
Tel. +41 22 749 01 11
Fax +41 22 749 09 47
copyright@iso.org
www.iso.org

This is a preview of "DS/ISO/TS 10020:2022". [Click here to purchase the full version from the ANSI store.](#)

Contents

Page

Foreword	v
Introduction	vi
1 Scope	1
2 Normative references	1
3 Terms and definitions	1
4 Organizational change management concepts	2
4.1 General.....	2
4.2 Organizations and interested parties.....	2
4.3 Conditions under which organizational change is likely to take place.....	2
4.4 OCM process perspective	3
4.5 Process model	3
5 Governance process	5
5.1 General.....	5
5.2 Process	6
5.3 Purpose	6
5.4 Outcomes.....	6
5.5 Developing OCM policy and strategy	6
5.6 Documented information	6
6 Management processes	7
6.1 General.....	7
6.2 Change scenario process	7
6.2.1 General.....	7
6.2.2 Purpose.....	7
6.2.3 Outcomes.....	7
6.2.4 Activities and tasks.....	8
6.2.5 Documented information	8
6.3 Interested party identification process.....	9
6.3.1 General.....	9
6.3.2 Purpose.....	9
6.3.3 Outcomes.....	9
6.3.4 Activities and tasks.....	9
6.3.5 Documented information	9
6.4 Intervention definition process.....	9
6.4.1 General.....	9
6.4.2 Purpose.....	10
6.4.3 Outcomes.....	10
6.4.4 Activities and tasks.....	10
6.4.5 Documented information	10
7 Implementation processes	10
7.1 General.....	10
7.2 Issue identification process.....	11
7.2.1 General.....	11
7.2.2 Purpose.....	11
7.2.3 Outcomes.....	11
7.2.4 Activities and tasks.....	11
7.2.5 Documented information	12
7.3 Affected interested party identification process.....	12
7.3.1 General.....	12
7.3.2 Purpose.....	12
7.3.3 Outcomes.....	12
7.3.4 Activities and tasks.....	13
7.3.5 Documented information	13

This is a preview of "DS/ISO/TS 10020:2022". [Click here to purchase the full version from the ANSI store.](#)

7.4	Affected interested party intervention process.....	13
7.4.1	General.....	13
7.4.2	Purpose.....	13
7.4.3	Outcomes	13
7.4.4	Activities and tasks.....	14
7.4.5	Documented information	14
7.5	Change management reporting process.....	14
7.5.1	General.....	14
7.5.2	Purpose.....	15
7.5.3	Outcomes	15
7.5.4	Activities and tasks.....	15
7.5.5	Documented information	15
8	Measuring affected interested party intervention progress on the change matrix.....	16
8.1	The change matrix.....	16
8.2	Rating the change matrix position	18
8.3	Aggregation of affected interested parties change matrix positions to higher levels.....	18
8.3.1	General.....	18
8.3.2	Change matrix cell aggregation problem.....	18
8.3.3	Change matrix cell aggregation models	19
Annex A (informative) Process documentation items		21
Annex B (informative) Generic sections definition.....		29
Annex C (informative) Comparison between this document and ISO 9001.....		31
Bibliography		40

This is a preview of "DS/ISO/TS 10020:2022". [Click here to purchase the full version from the ANSI store.](#)

Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see www.iso.org/iso/foreword.html.

This document was prepared by Technical Committee ISO/TC 176, *Quality management and quality assurance*, Subcommittee SC 3, *Supporting technologies*.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.

This is a preview of "DS/ISO/TS 10020:2022". [Click here to purchase the full version from the ANSI store.](#)

Introduction

The purpose of this document is to describe processes for organizational change management (OCM) that can be used by organizations when undertaking any form of OCM. It comprises process descriptions that elaborate the OCM processes.

Since OCM is a key approach to risk-mitigation in organizational development, this document follows a risk-based approach. Risk-based change management is a best-practice approach to strategizing and managing organizational change, as it allows changes to be prioritized and focused on the most important needs and opportunities.

Each process is described using the generic process template provided in [ISO/IEC/IEEE 24774:2021](#), and covers the purpose, outcomes, activities, tasks and information items of each process.

Documentation items to be produced by the OCM processes are provided in [Annexes A](#) and [B](#).

[Annex C](#) provides a high-level cross-reference between the clauses of this document and the clauses of [ISO 9001](#).

This document aims to provide OCM practitioners with the information required to manage and perform OCM in organizations.

This is a preview of "DS/ISO/TS 10020:2022". [Click here to purchase the full version from the ANSI store.](#)

Quality management systems — Organizational change management — Processes

1 Scope

This document specifies processes that can be used to govern, manage and implement organizational change management (OCM) for organizations, projects or smaller activities. It comprises generic process descriptions that describe the OCM processes. Supporting diagrams describing the processes are also provided.

This document is applicable, but not limited, to change sponsors, change agents, change team members and project managers, particularly those responsible for governing, managing and implementing organizational change.

2 Normative references

There are no normative references in this document.