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Reference materials — Guidance for characterization and assessment of homogeneity and stability

*Matériaux de référence — Lignes directrices pour la caractérisation
et l'évaluation de l'homogénéité et de la stabilité*



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Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

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For an explanation on the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT) see the following URL: www.iso.org/iso/foreword.html

This document was prepared by Technical Committee ISO/REMCO, the Reference Materials Committee of ISO.

This fourth edition cancels and replaces the third edition (ISO Guide 35:2006).

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Introduction

The production of reference materials (RMs) is a key activity for the improvement and maintenance of a worldwide coherent measurement system. As detailed in ISO Guide 33^[1], RMs with different characteristics are used in measurements, such as calibration, quality control, proficiency testing and method validation, as well as for the assignment of values to other materials. Certified reference materials (CRMs) are also used to confirm or establish metrological traceability to conventional scales, such as the octane number, hardness scales and pH.

To be comparable across borders and over time, measurements need to be traceable to appropriate and stated references. CRMs play a key role in implementing the concept of traceability of measurement results in chemistry, biology and physics among other sciences dealing with substances and materials. Laboratories use these CRMs as readily accessible measurement standards to establish traceability of their measurement results to International Standards. The property values carried by a CRM can be made traceable to the International System of Units (SI) or other internationally agreed references during production. This document explains how approaches can be developed that will lead to well established property values, which are made traceable to appropriate stated references.

For reference material producers (RMPs), there is an International Standard and three ISO Guides that support the production and certification of RMs to ensure that the quality of the RMs meets the requirements of the end users.

- ISO 17034 outlines the general requirements to be met by an RMP to demonstrate competence.
- ISO Guide 35 provides more specific guidance on technical issues and explains the concepts for processes such as the assessment of homogeneity, stability and characterization for the certification of RMs.
- ISO Guide 31^[2] describes the contents of certificates for CRMs, and of accompanying documents for other RMs, respectively.
- ISO Guide 30^[68] contains the terms and definitions related to reference materials.

Alongside developments in RM production approaches, the range of classes of RMs is growing with advances in technology, increasing the need for more widely applicable technical guidance in RM production. In addition, increasing use of ISO/IEC 17025^[52] and ISO 15189^[71] by laboratories has led to greater demand for clear statements of metrological traceability.

This document provides detailed guidance on a larger range of homogeneity study designs, and describes a wider range of stability management strategies than ISO Guide 35:2006. It also contains specific provisions concerning the establishment of metrological traceability in RM production.